

CENTIMILLIONAIRE ADVISORS, LLC

ADV Part 3 Form CRS – Client Relationship Summary, July 22nd, 2024

ITEM 1: INTRODUCTION

CENTIMILLIONAIRE ADVISORS, LLC is a registered investment advisor that helps refer investors to wealth advisors who may be most appropriate for their desire to create a family office or protect the wealth they have built to date. Brokerage and investment advisory services and fees differ, and it is important that you understand the differences. This document gives you a summary of the types of services and fees we offer. Please visit www.investor.gov/CRS for free, simple tools to research firms and financial professionals, as well as educational materials about broker-dealers, investment advisers, and investing.

ITEM 2: RELATIONSHIPS AND SERVICES

What investment services and advice can you provide me?

We do not provide you with direct services or recommendations for investments. We offer assistance by referring you to a wealth advisor who, after understanding and determining your specific needs, may be most appropriate for you to consider engaging. The value we add is that after having met 1000+ wealth advisors over 17 years we have been able to single out those with the best synergies, who tend to invest in very similar ways as well as a select few who take a more holistic approach and cater to the 1st generation entrepreneur and family office mindset type clients that we speak to most frequently. These are the ones that are on our short list of wealth advisors we recommend.

Questions to ask us:

- How did you come to select the wealth advisors you recommend?
- What makes this wealth advisor a good fit based on what you know about our background as a potential referral?

ITEM 3: FEES, COSTS, CONFLICTS, AND STANDARD OF CONDUCT

What fees will I pay?

The fees you pay are decided between you and the wealth advisor you select. We do not set the fees, charge you any fees, or charge you for the help in selecting a wealth advisor. The wealth advisor is not allowed to charge you anything extra for us being involved, we simply get a % of the fee that they would charge any client of your size as a thank-you for referring that business to them.

Questions to ask us:

- How is the fee structure set up?

ITEM 4: DISCIPLINARY HISTORY

Do you or your financial professionals have a legal or disciplinary history?

No, we do not have legal and disciplinary events. Visit <https://www.investor.gov/> for a free, simple search tool to research us and our financial professionals.

Questions to ask us:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

ITEM 5: ADDITIONAL INFORMATION

For additional information on our advisory services, see our [Brochure](#) available at <https://adviserinfo.sec.gov/firm/summary/299484> and any individual brochure supplement your representative provides. If you have any questions, need additional information, or to obtain a copy of this Client Relationship Summary, then please contact us at (305) 333-1155.

Questions to ask us:

- Who is my primary contact person?
- Is he or she a representative of an investment adviser or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?